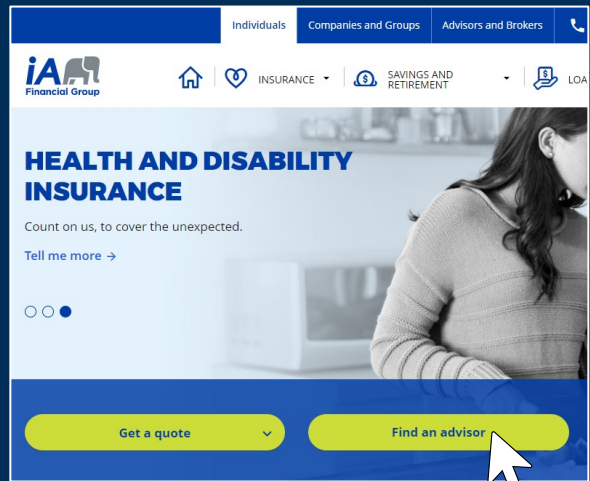


Find an advisor on ia.ca

4 simple steps for your potential clients!

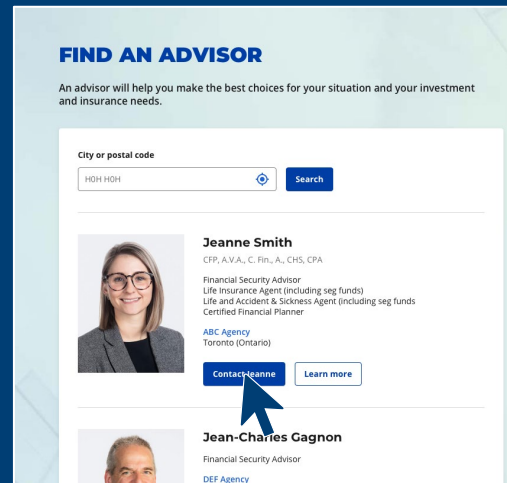
1

Click **Find an advisor** on ia.ca.



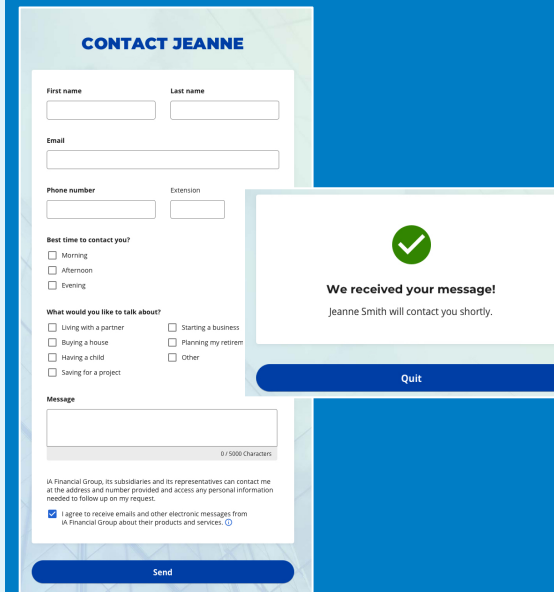
2

Choose an advisor based on region.



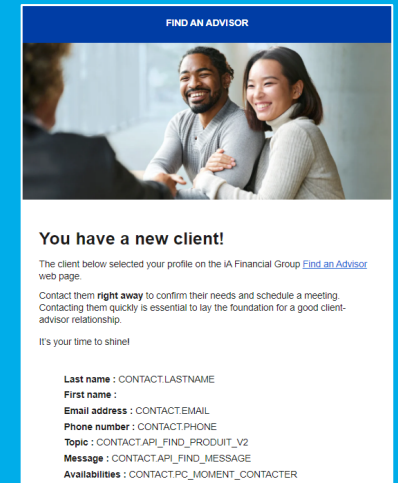
3

Communicate needs via a form.



4

Advisor immediately receives clients' info by email. Get in touch with them as soon as possible.



Over 165,000 visits in 2023!
More exposure and more opportunities for advisors on ia.ca.

Find an advisor

Satisfaction Follow-ups - Advisors & Clients

Key priority: Provide rapid client care!

1



48 hrs later

The advisor receives an follow-up email.

FIND AN ADVISOR



On CONTACT.APL_FIND_SUBMIT_DATE, CONTACT.LASTNAME wrote to you via the iA Financial Group [Find an Advisor](#) web page.

Have you contacted them?

Yes

No

Client not reached

2

Client NPS

1 week after initial request, client receives satisfaction survey.

Advisor NPS

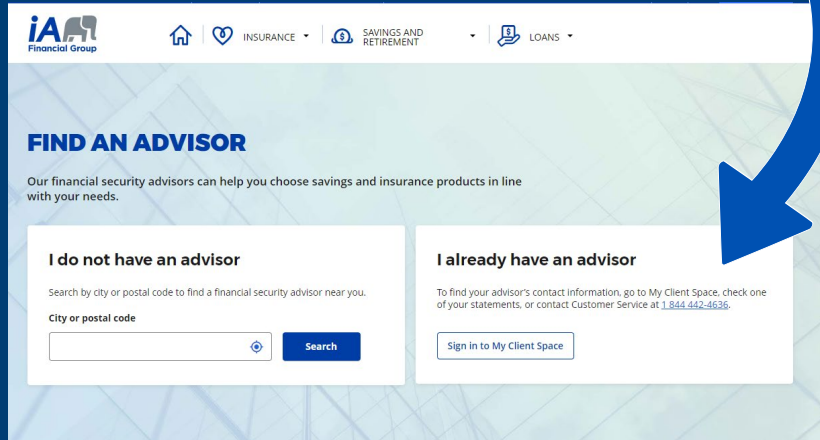
3 weeks after request, advisor receives satisfaction survey by email.



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What about your current clients?

Your existing clients looking for you will be directed to either Customer Service or My Client Space to get your contact information.



Find an Advisor

Our financial security advisors can help you choose savings and insurance products in line with your needs.

I do not have an advisor

Search by city or postal code to find a financial security advisor near you.

City or postal code

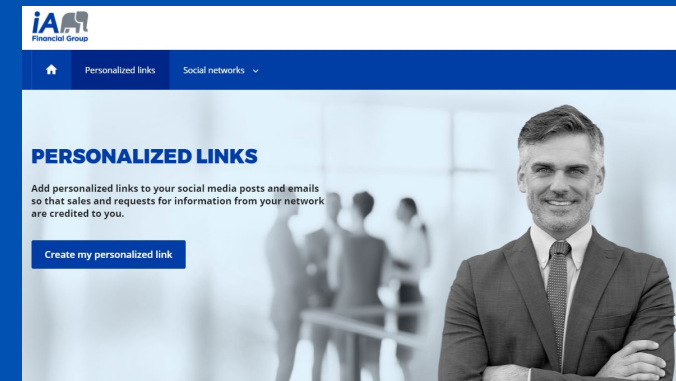
I already have an advisor

To find your advisor's contact information, go to My Client Space, check one of your statements, or contact Customer Service at [1-844-442-4535](tel:1-844-442-4535).

Looking to increase your visibility online?

Use our personalized links and social media posts to generate sales opportunities.

To know more about this tool only available at iA, go to our **Web Showcase**.



Have questions?

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Start now!