

Summary of digital features

available for periodic contributions by pre-authorized debit (PAD)



Products		Feature				Availability		
		Add (create)	Modify ¹	Reactivate ²	Cancel	Advisor Centre	My Client Space	iA Mobile
TFSA		✓	+	+	+	+	+	✗
RRSP	Individual	✓	+	+	+	+	+	
	Spouse contributor	✓	+	+	+	+	✗	
RESP	My Education	✗	+	+	+	+	+	
	My Education+	✗	✗	✗	✗	✗	✗	
FHSA		✓	+	+	+	+	+	
Non-registered (Individual and Company)		✗	+	+	+	+	+	
Fund with limitations		✗	✗	✗	+	+	+	
Indexed PAD (e.g., 2% per year)		✓	✗	✗	✗	✓	✓	

1 Modification of amount, frequency or date of debit.

2 Confirmation of banking information for the last active PAD will be requested.

In cases where online modification is not available, you must continue to use the usual forms (F51-153A-1 for the IAG SRP products and F51-184A-1 for RESP) and send your instructions to the head office at iaq-transactions@ia.ca.

- ✚ New feature available since February 3, 2025
 - ✓ Previously existing feature
 - ✗ Feature not available
- My Education and Diploma: closed to new sales